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Installing the Meridian 1 Attendant PC Software

Overview

This guide provides you with instructions for installing the Meridian 1 Attendant PC software application.

Note: After you have completed the software installation that follows, refer to page 29, “Installing the Meridian 1 Attendant PC Interface Unit” and follow the procedures that describe how to install the Attendant PC unit.

System requirements

To use the Meridian 1 Attendant PC software application, you need the following equipment:

— PC compatible system containing:
  • Pentium processor, 100 MHz or higher
  • 16 MB RAM available memory
  • Hard disk with at least 10 MB of free disk space
  • 17” SVGA color monitor (1024 by 768 resolution, 256 colors)
  • 16-bit sound board (recommended)
  • Printer (optional)
  • Network interface adapter (for LAN applications)
  • Windows 95 or Windows NT operating systems
  • RS232 serial port
Installing the software

**Note:** Before you set up the Meridian 1 Attendant PC software turn off any virus protection programs you may have running. Virus protection programs can interfere with the set up process.

The disk set in your package includes an InstallShield Wizard to help you quickly install your copy of the Meridian 1 Attendant PC software.

To install the software:

1. Make sure that no applications are running.
2. Make a written note of the serial number printed on the disks. This number will be requested later during the installation.
3. Insert disk 1 into the drive from which you want to install.
4. Double-click the **My Computer** icon on your Windows 95 desktop.
5 Double-click the **Control Panel** icon shown in Figure 1. The “Control Panel” dialog window displays.

6 Double-click on **Add/Remove Programs** icon shown in Figure 1.
The Install/Uninstall property page from the Add/Remove Program Properties sheet is displayed (Figure 2).

**Figure 2**
Install/Uninstall property page

![Install/Uninstall property page](image)
7 Click Install.

The Install Program from Floppy Disk window appears (Figure 3).

Figure 3
Install Program from Floppy Disk window

Insert the product's first installation floppy disk or CD-ROM, and then click Next.
8 Click Next.

The Run Installation Program window appears (Figure 4).

Figure 4
Run Installation Program window

9 Click Finish.

The Meridian 1 Attendant PC Console setup prepares the “InstallShield Wizard” to assist you in the setup process.
The next window (Figure 5) displays the software license agreement. Before you click YES, make sure you read carefully all of the terms of the license agreement.

Figure 5
Software license agreement
The installation process continues with the Welcome display (Figure 6).

**Figure 6**  
**Welcome display**
10 Click Next to display the User Information window (Figure 7).

11 Enter your name and company and click Next.

**Figure 7**
User information display

![User Information](image)
The “Setup Type” window prompts you to indicate the setup you prefer for the Meridian 1 Attendant PC console (Figure 8).

12 Choose “Standalone”, or, if you will connecting more than one attendant together via a LAN, choose “Network - Initial” or “Network - Additional Workstation” as appropriate. See the Meridian 1 Attendant PC LAN Interface Installation Guide (P0874391) for more information.

13 Click Next to continue.

Figure 8
Set up type
14 Click **Next** to choose the **Destination Folder** of the Meridian 1 Attendant PC, or browse to select another folder (Figure 9).

**Figure 9**  
Choose destination folder window

Setup will install Meridian 1 Attendant PC in the following folder.
To install to this folder, click **Next**.

To install to a different folder, click **Browse** and select another folder.

You can choose not to install Meridian 1 Attendant PC by clicking **Cancel** to exit Setup.
When the “Select Program Folder” window appears, click Next to continue.

**Figure 10**
Select Program Folder window

![Select Program Folder window](image)
16 When the "Start Copying Files" window appears, click **Next** to continue.

**Figure 11**
Start Copying Files window

![Start Copying Files window](image-url)
17 When prompted, insert the Meridian 1 Attendant PC disk 2 into drive A:\ and click OK (Figure 12).

**Figure 12**
Next disk 2 display

A status gauge reports the final copying progress of the set up program.
After a short time, the **Setup Complete** window displays (Figure 13) indicating that the Meridian 1 Attendant PC software installation has succeeded.

**Figure 13**
Setup complete display

---

Setup Complete

Setup has finished copying files to your computer.
Setup will now launch the program. Select your option below.

- Yes, Launch the program file

Click Finish to complete Setup.

---

Finish
18 Click **Finish** to restart your computer.

Now that your Meridian 1 Attendant PC software is installed, you may wish to create a shortcut “console icon” to display on your desktop, to allow you easy access to the application.

See your Windows 95 User Guide or online Windows Help to assist you in creating a shortcut.

19 Once you’ve created your shortcut, double click on it to register your serial number and console name (Figure 14).

20 Enter the serial number that is printed on the diskette label into the “Serial Number” box.

21 In the “Console Identification” box, enter text which readily identifies the console to the users of the Meridian 1 Attendant PC system.

For example:
“Reception Area - East Wing” or “Reception Area - Main Lobby”

This information will be displayed on the top status bar after the word “Console.”
Enter the serial number found on the installation diskettes, then click **OK** to confirm your serial number is correct and launch the Meridian 1 Attendant PC console.

**Note:** Entering the serial number is not the same as registering the software. Please refer to “Registering the Meridian 1 Attendant PC software” on page 19.

**Figure 14**
Meridian 1 Attendant PC Serial number

![Meridian 1 Attendant PC Serial number Figure](image)
The Main Screen appears. This is the screen that the attendant will use to perform basic call processing functions and use features.

**Figure 15**
Meridian 1 Attendant PC Main Screen

When the Main Screen appears, the Meridian 1 Attendant PC will be in position busy or night and must be removed from that state before it can receive calls.
Registering the Meridian 1 Attendant PC software

The Meridian 1 Attendant PC software has now been installed, however this software will expire in 30 days unless it is made permanent by the following registration process.

**Note:** If the Meridian 1 Attendant PC software has not been registered within 30 days after installation, you will be unable to access the application and you will be prompted to enter a registration number before you can use the software.

**Note:** Completing registration before the 30 day period ends is highly recommended, since some information, such as the "Installation code", which is requested when you are obtaining the registration code through the registration process, is available only within the Meridian 1 Attendant PC application.

To register your copy of Meridian 1 Attendant PC software:

1. Choose **Console Configuration** from the **Configuration** menu, then click the **Consoles** tab.
2. Click the **Register** tab.
3. Call the number provided on the dialog box and provide the information requested by the technical staff.
4. Type the registration number provided by the technical staff into the text box and click **OK**.
Configuring voice mail

Before the attendant can extend calls to voice mail, the voice mail access number must be configured in the Attendant PC.

1. Choose Console Configuration from the Configuration menu, then click the General tab.

2. Enter the access number for voice mail in the appropriate text box.

3. Enter the voice mail number termination flag in the appropriate text box.

4. Click the General tab.

5. Select a default WAV file for audible signalling (optional).

6. Select the length of time delay (in milliseconds) when a comma is encountered during dialing.

7. Click the Flex Keys tab.

8. Assign End to End Signalling (EES) to a Flexible Feature key.

9. Click OK to return to the main screen.

The voice mail icon now appears on the Main Screen to the right of the Directory icon.
Programming a Call Park Virtual Feature

Before the attendant can activate the Call Park feature, it must be programmed as a Virtual Feature. Create a Virtual Feature for Call Park as follows:

1. Select Console Configuration from the Configuration menu.
2. Click the Features tab.
3. Click New.
4. Enter the “Feature Description” and “Key Label.”
5. Make sure that the Virtual radio button is selected in the Type box.
6. Click Processing.
7 Select each of the following steps in the left column and click Add:
   - Dial a number (Dynamic).
   - Press Release.

8 Click OK until you return to the Main Screen.

   The Call Park Virtual Feature will appear in the Feature List with the name you entered as the "Key Label." Virtual Features are distinguished by light blue icons.

   Now you can activate the Call Park Virtual Feature by clicking it from the Feature List and entering the extension where the call will be parked.
Accessing the CPLUS Directory

The following procedure shows you how to use the CPLUS Directory function to upload CPLUSDIR.BTR dialing numbers from a diskette to the Meridian 1 Attendant PC Data folder. These dialing numbers can then be transferred to your personal Directory.

1. Select **CPLUS Directory** from the **Tools** menu.
   
   A dialog displays prompting you that the CPLUS directory file CPLUSDIR.BTR cannot be found (Figure 16).

   **Figure 16**
   CPLUS Directory dialog
   ![CPLUS Directory dialog]

2. Click **Yes** to locate the CPLUS file.
   
   The CPLUS Directory “Look in” window is displayed (Figure 17).

3. Click the drive icon to display the 3 1/2 Floppy (A:) drive icon.

   **Figure 17**
   CPLUS Directory Look in display
   ![CPLUS Directory Look in display]
4 Select the CPLUSDIR.BTR file and click Open.

The CPLUSDIR.BTR file is uploaded to the Meridian 1 Attendant PC Data folder.

Figure 18 shows a view of a console desktop with populated Toolbox and Directory windows. All features, ICIs, and TGBs are now easily accessible in one central location.

Figure 18
Customized Toolbox display
Change Database Location

The default database and configuration files reside in the Data folder within the Meridian 1 Attendant PC folder.

In the event of a network failure, the directory information on the network will be unavailable to the attendant. For this reason, attendants should periodically copy the network database files to the Data folder in the Meridian 1 Attendant PC folder on their hard drive as follows:

1. Locate the Data folder located on the network.
2. Double-click the folder.
   - Three files are displayed: Config.dat, Directory.dat, and Information.dat.
3. Press Ctrl-A to select all three files.
4. Press Ctrl-C to copy the three files.
5. Locate and double-click the Data folder within the Meridian 1 Attendant PC folder on your hard drive (C: drive).
6. Press Ctrl-V to paste the three files into the Data folder on your hard drive.

Frequent copying of these files from the network to the local hard drive will ensure that the local directory files contain accurate directory information.

*When the network has failed*, do the following to have Meridian 1 Attendant PC use the directory information on your hard drive rather than the network directory information:

1. Click on the **Configuration** menu and select **Change Database Location**.
2. Select the Config.dat file located in the Data folder in the Meridian 1 Attendant PC folder on the hard drive (C: drive).
3. Click **Open**.
The Meridian 1 Attendant PC software restarts and accesses the directory information on your hard drive.

*When the network becomes operational*, you should perform the Change Database Location command again to access the network directory information:

1. Click on the **Configuration** menu and select **Change Database Location**.
2. Select the Config.dat file located in the Data folder on the network.
3. Click **Open**.

The Meridian 1 Attendant PC software restarts and accesses the network directory information.
Exporting Directory numbers

The following procedure shows you how to export Directory sources.

1. Click Directory to select Export (Figure 19).
2. Click New to enter a name for the new export job.

**Figure 19**
Export display window

Tip
Click the Help button to see information on Exporting jobs using the Contents, Index, and Find tabs.

The Export Job window displays (Figure 20).

**Figure 20**
Export Job display window

Tip
Double click on a column item to move it quickly between “not displayed” to “displayed” areas.

3. Click OK.
Importing Directory dialing numbers

The following procedure shows you how to import Directory sources.

1. Click **Directory** to select **Import** (Figure 21).
2. Click **New** to enter a name for the new import job.

**Figure 21**
Import display window

Tip
Click the Help button to see information on Importing jobs using the Contents, Index, and Find tabs.

The Import Job window displays (Figure 22).

**Figure 22**
Import Job display window

Tip
Double click on a column item to move it quickly between “not displayed” to “displayed” areas.

3. Click **OK**.
Front Panel
Correct PJ327 Insertion
The jack fits snugly with the Meridian 1 Attendant PC unit.

Incorrect PJ327 Insertion
The jack is not flush with the Meridian 1 Attendant PC unit.
Connector Usage
Attach a headset to the RJ32 jack or a handset to the PJ327 2-prong connector jack on either side of the Meridian 1 Attendant PC unit.
Figure 27
Meridian 1 Attendant PC unit and Meridian 1 wiring to the MDF

<table>
<thead>
<tr>
<th>Block</th>
<th>First TN</th>
<th>Second TN</th>
<th>Third TN</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>TCM Primary</td>
<td>TCM Secondary</td>
<td>Power</td>
</tr>
<tr>
<td></td>
<td>w-bl</td>
<td>w-or</td>
<td>w-sl</td>
</tr>
<tr>
<td></td>
<td>bl-w</td>
<td>or-w</td>
<td>sl-w</td>
</tr>
<tr>
<td></td>
<td>bk-bl</td>
<td>bk-br</td>
<td>y-br</td>
</tr>
<tr>
<td></td>
<td>bl-bk</td>
<td>br-bk</td>
<td>br-y</td>
</tr>
<tr>
<td></td>
<td>GND</td>
<td>GND</td>
<td>y-s</td>
</tr>
<tr>
<td></td>
<td>TC</td>
<td>ALARM</td>
<td>s-y</td>
</tr>
<tr>
<td></td>
<td>BACK_UP 1</td>
<td>BACK_UP 2</td>
<td>Cable from Meridian 1</td>
</tr>
<tr>
<td></td>
<td>y-bl</td>
<td>y-br</td>
<td>Cable from Meridian 1 Attendant PC unit</td>
</tr>
<tr>
<td></td>
<td>bl-y</td>
<td>br-y</td>
<td></td>
</tr>
</tbody>
</table>

- General Purpose Relay 1
- General Purpose Relay 2
- Night Relay 1
- Night Relay 2
- EMER_DN Relay 1
- EMER_DN Relay 2
Configuring the Attendant PC unit

1. Make sure that there are three available ports on the digital line card.

2. In Overlay 12, configure the first two ports as the primary and secondary TNs using the same setup as the M2250 (refer to the X11 Input/Output Guide, and enter 2250 at the TYPE prompt to configure the Meridian 1 Attendant PC unit). Then configure the third unit as a power unit.

3. In Overlay 11, configure the fourth unit as a NIGHT_DN (if you installed a Meridian Digital Telephone in step 7 on page 32).

4. If you are using a PFTU, configure a TN in Overlay 10 using the same setup as the 500/2500 telephone (refer to the X11 Input/Output Guide).

5. Place the PFT in the OFF position (I=On, 0=Off).

6. Ensure all Meridian 1 cross-connects to the Meridian 1 Attendant PC unit are wired at the MDF block (see the previous figure).

7. Connect the system cable to the MDF block.

8. Connect the RS232 cable to the PC communications port.

9. Launch the Attendant PC software application.

*Note:* If you experience a one way speech path, check all cross-connections, and make sure all connections are secure.
Self Test and Diagnostics

When the Attendant PC unit powers up, it performs a self-test diagnostic routine. The Status LED on the front of the Attendant PC unit should turn red for 2 seconds and then turn solid green, and the Diagnostics LEDs on the rear of the Attendant PC unit should flash once and then turn off.

If a failure occurs during the Attendant PC unit’s self-test diagnostic routine, the Status LED will change to yellow and the error will be indicated by which Diagnostics LEDs are illuminated. Contact your Meridian 1 authorized distributor to report the problem.

Note: Only one error can be indicated at a time, in priority-order from highest (1) to lowest (7).

<table>
<thead>
<tr>
<th>LED#</th>
<th>1</th>
<th>2</th>
<th>3</th>
<th>4</th>
<th>Description</th>
<th>Priority</th>
</tr>
</thead>
<tbody>
<tr>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Self-test passed</td>
<td></td>
</tr>
<tr>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>EEPROM failure</td>
<td>7</td>
</tr>
<tr>
<td>Off</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Alerter micro failure</td>
<td>6</td>
</tr>
<tr>
<td>On</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Off</td>
<td>Port expander failure</td>
<td>5</td>
</tr>
<tr>
<td>Off</td>
<td>Off</td>
<td>On</td>
<td>Off</td>
<td>Off</td>
<td>Loopback test failure</td>
<td>4</td>
</tr>
<tr>
<td>On</td>
<td>On</td>
<td>On</td>
<td>On</td>
<td>Off</td>
<td>RAM failure</td>
<td>1</td>
</tr>
</tbody>
</table>
Troubleshooting

The Status LED indicates the current status of the Attendant PC unit as follows:

— **Off** indicates that there is no power going to the Attendant PC unit. Contact your system administrator.

— **Solid green** indicates that the Attendant PC unit is operating normally.

— **Flashing green** indicates that the Attendant PC unit is in Night Service or Position Busy, the Power Fail Transfer Switch is in the incorrect position (it should be off), or the handset or headset is not connected properly.

— **Solid yellow** indicates that a failure occurred during the Attendant PC unit’s self-test diagnostic routine. Contact your Meridian 1 authorized distributor to report the problem.

— **Solid red** indicates that the Attendant PC unit is not communicating properly with the PC. Contact your system administrator.

— **Flashing red** is a major alarm indicating that a system-related error has occurred at the Meridian 1. Contact your system administrator.
Stand-alone test Procedure

1. Disconnect the system cable to power down the Attendant PC unit and then disconnect the RS232 cable.

2. Connect pins 2 and 3 on the PC port at the rear of the Attendant PC unit.

3. Power up the Attendant PC unit by reconnecting the system cable and pressing the reset button at the rear of the unit. **IMPORTANT:** The reset button should only be used when performing this stand-alone test procedure with pins 2 and 3 on the PC port connected (as described in step 2). The Meridian 1 Attendant PC unit runs its self-test diagnostics and goes into run mode. (If the Meridian 1 Attendant PC unit fails the self-test, the Status LED will turn yellow and the Diagnostics LEDs will indicate what is wrong, as previously described in “Self-Test and Diagnostics.”)

4. Disconnect the system cable to power down the Attendant PC unit, reconnect the RS232 cable, and then reconnect the system cable.

5. If the Attendant PC unit still fails to communicate with the PC, check the RS232 cable and the PC communication port settings.

Audio In/Out

The audio input/output jacks (3.5mm) are located on the rear panel. The input and output impedances are 600 ohms. These ports can be used to connect the Attendant PC unit audio paths to external audio applications, under control of the PC application.
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Meridian 1
Meridian 1 Attendant PC
Software Installation Guide

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